IndyMac Mortgage Services

A Division of OneWest Bank®

Short Sale or Pre-Foreclosure Sale Application

Submit your completed request for assistance today.

For Borrowers

Is a Short Sale right for you? Check to see if all three of the following scenarios apply to you:

- You are no longer able to make mortgage payments or have already missed a payment due to financial hardship.
- You want to sell your home to avoid foreclosure.
- The value of your home is less than what you owe on your mortgage.

If you have questions about how a Short Sale or Pre-Foreclosure Sale will affect your credit score, tax situation or other legal situation, please consult a tax professional or attorney.

For Brokers

If your customer(s) is/are no longer able to make mortgage payments and the property's market value is lower than the amount owed on the loan, you may consider helping them apply for a Short Sale or Pre-Foreclosure Sale with this application.

To apply on behalf of your client, make sure to complete the Third Party Authorization form included in this packet for yourself and any other third party who will act on behalf of your client. (Third parties may include brokers, realtors, attorneys, etc.)

For information about tax or legal implications for your customer if they pursue a Short Sale or Pre-Foreclosure Sale, please consult with an attorney or other qualified advisor.

Questions? Loss Mitigation Department 1.877.736.5556

Submitting your request for a Short Sale or other workout review does not stop the foreclosure process. All normal servicing including collections and/or foreclosure (if applicable) will continue unless you are otherwise notified in writing by IndyMac Mortgage Services.

Upon receipt of this completed application and an executed purchase contract, a Workout Negotiator will be assigned to review the loan. IndyMac Mortgage Services will need to determine the fair market value of the property by arranging for an interior BPO (broker price opinion), and the borrower(s) or authorized third parties will be contacted to schedule the property inspection within 10 days.

Member FDIC EQUAL HOUSING LENDER

©2012 IndyMac Mortgage Services a division of OneWest Bank®, FSB. Registered trade/service marks are the property of OneWest Bank, FSB and/or its subsidiaries.

Items Required for Review

Use this chart to help you keep track of your request.

For IndyMac Mortgage Services to consider a request for a Short Sale or Pre-Foreclosure Sale, ALL of the following items are required for review:

Page 4	• Third Party Authorization (one form per third party representing the borrower)
Pages 5	• Personal Information
Pages 6	• Property Information
Pages 7	• Background Information
Pages 8	• Income, Expenses and Assets
Pages 9	• Income Documentation
Pages 10-11	• Hardship Affidavit (signed and completed within the last 90 days)
Pages 12-13	• Short Sale Affidavit (completed by all parties and notarized)
Page 14	• Prospective Purchaser Information
Page 15-16	• 4506T-EZ
Page 17	• Fax Cover Sheet

- Documentation showing the complete listing history for the property (including a current listing agreement).
- A purchase and sale agreement that is subject to IndyMac/lender approval.
  - Must be dated within the last 90 days.
  - Must be signed by both buyer and seller, with any material change initialed by both buyer and seller.
  - Must include all addenda and disclosures.
  - Contract must be easy to read and clearly show the property address.
  - "Option" contrac ts are not acceptable.
- An estimated settlement statement clearly listing the property address and showing all proposed seller paid closing costs.
- Proof of buyer's financing (e.g. pre-qualification letter) or proof of funds.

Please note: The Short Sale package, including an Executed Purchase Contract, must be submitted at least 15 days prior to the scheduled foreclosure sale date. The Short Sale decision process generally takes 30 days or less from the time we receive the complete Short Sale package assuming there are no delays in gaining approvals from the Investor, Mortgage Insurance Company, Jr. Lien holder, etc.

Once ALL of the required items are complete, please write the borrower's (and co-borrower's, if applicable) name and loan number on every document, and submit this entire application as soon as possible with all required documents by mail to IndyMac Mortgage Services, IndyMac - 16, 2900 Esperanza Crossing, Austin, TX 78758 or via fax to 1.626.583.1370.

Important Notice Regarding Short Sale

Not all homeowners qualify for a Short Sale.

We have not yet determined if you are eligible for a Short Sale. Your completed application including all applicable documentation will be used to evaluate whether you are eligible for a Short Sale; however; IndyMac Mortgage Services is not obligated to offer you a Short Sale or any other foreclosure alternative assistance based solely on the representations and information included in your application. We reserve the right to verify the information you submit and request other information and/or documentation to fully evaluate your eligibility. IndyMac Mortgage Services follows the Short Sale and foreclosure alternative guidelines of investors and or insurers and applicable law to determine eligibility for a Short Sale or foreclosure alternative to the extent permitted under our contractual agreements with the investors who own the loans we service. Not all borrowers who submit an application will qualify for a Short Sale or foreclosure alternative.

If you participate in a Short Sale program, and if your Short Sale is approved and finalized, then IndyMac Mortgage Services will follow standard industry practice and report to the major and independent credit reporting agencies that your mortgage was settled for less than the full balance owed. We have no control over the impact of this report on your credit score and are not responsible for any negative consequences as a result of such reporting. To learn more about the potential impact of a Short Sale on your credit, you may want to go to http://www.ftc.gov/bcp/edu/pubs/consumer/credit/cre24.shtm.

A short payoff of your mortgage may have tax consequences. You are advised to contact a tax professional to determine the extent of your tax liability, if any.

Beware of Foreclosure Rescue Scams. Help is free!

- There is never a fee to get assistance or information about the Making Home Affordable program from your lender or a HUD-approved housing counselor.
- For a HUD-approved counselor, visit: http://www.hud.gov/offices/hsg/sfh/hcc/fc/, or call 1.800.569.4287.
- Beware of any person or organization that asks you to pay a fee in exchange for housing counseling services or modification of a delinquent loan.
- Beware of anyone who says they can “save” your home if you sign or transfer over the deed to your house. Do not sign over the deed to your property to any organization or individual unless your mortgage company approves of such action.
- Never make your mortgage payments to anyone other than your mortgage company without their approval.

Short Sale Real Estate Transactions

IndyMac Mortgage Services is not a party to any listing, purchase, or sale agreement associated with a Short Sale transaction.

During the Short Sale process, the seller may cancel the listing agreement prior to the ending date of the listing period without any advance notice to the broker, and without the payment of any commission or any other consideration, if the property is conveyed to the mortgage insurer or the mortgage holder.

Under the terms of a Short Sale purchase contract, the seller’s obligation to perform is subject and subordinate to the rights of the mortgage insurer (if any) and the holder of the mortgage.

This is a communication from a debt collector attempting to collect a debt. Any information obtained will be used for that purpose. However, if you have filed a bankruptcy petition and there is either an “automatic stay” in effect in your bankruptcy case, or your debt has been discharged pursuant to the bankruptcy laws of the United States, this communication is intended solely for informational purposes.

Third Party Authorization

Please provide all information.

NOTE: If you would like IndyMac Mortgage Services to discuss your loan with a third party such as a spouse, relative, friend, realtor, attorney, lender, etc. you MUST complete and return this form to us first. Please fill out one form for each third party.

I hereby authorize IndyMac Mortgage Services to discuss my request for payment assistance with the individual that I have identified below as my designated agent (hereinafter the "Designated Agent"). Further, IndyMac Mortgage Services is hereby authorized to negotiate the terms of a workout agreement with my Designated Agent and to deliver documents to my Designated Agent which concerns my request for payment assistance. I understand that I will be fully responsible for reviewing any information that is sent by IndyMac Mortgage Services to my Designated Agent. This Authorization will remain effective until I specifically notify IndyMac Mortgage Services' Workout Department in writing that this Authorization is of no further force and effect.

My Designated Agent is:

First Name _____

Last Name _____

Address _____

City, State, ZIP _____ ☐☐ ☐☐☐☐☐

E-mail Address _____

Phone Number ☐☐☐-☐☐☐-☐☐☐☐

IndyMac Mortgage Services Loan Number ☐☐☐☐☐☐☐☐☐☐

Relationship ☐ Realtor ☐ Spouse ☐ Loss Mitigation Company Other _____

Borrower

Signature _____

Date _____

Co-Borrower

Signature _____

Date _____

Personal Information

Please provide all applicable information.

I Want To ☐ Keep the Property ☐ Sell the Property ☐ Vacate the Property ☐ Undecided

The Property is Currently ☐ My Primary Residence ☐ A Second Home ☐ An Investment Property

The Property is Currently ☐ Owner Occupied ☐ Renter Occupied ☐ Vacant

Personal Information: Borrower

First Name _____

Last Name _____

Social Security Number ☐☐☐-☐☐-☐☐☐☐

Date of Birth (mm/dd/yyyy) ☐☐/☐☐/☐☐☐☐

Home Phone Number ☐☐☐-☐☐☐-☐☐☐☐

Work Phone Number ☐☐☐-☐☐☐-☐☐☐☐

Cell Phone Number ☐☐☐-☐☐☐-☐☐☐☐

E-mail Address* _____

Personal Information: Co-Borrower

First Name _____

Last Name _____

Social Security Number ☐☐☐-☐☐-☐☐☐☐

Date of Birth (mm/dd/yyyy) ☐☐/☐☐/☐☐☐☐

Home Phone Number ☐☐☐-☐☐☐-☐☐☐☐

Work Phone Number ☐☐☐-☐☐☐-☐☐☐☐

Cell Phone Number ☐☐☐-☐☐☐-☐☐☐☐

E-mail Address* _____

** By providing your email address you agree that IndyMac Mortgage Services may contact you through email to provide you with information regarding your request for mortgage assistance.*

Property Information

Please provide all applicable information.

Property Address

Address _____

City, State, ZIP _____ ☐☐ ☐☐☐☐☐

Lien Holder's Name _____

Balance/Interest Rate _____

Mailing Address (if same as property address, just write same)

Address _____

City, State, ZIP _____ ☐☐ ☐☐☐☐☐

Sale of Property:

Is the property listed for sale? ☐ No ☐ Yes

If yes, listing date. (mm/dd/yyyy) ☐☐/☐☐/☐☐☐☐

For Sale by Owner? ☐ No ☐ Yes

Have you received an offer on the property? ☐ No ☐ Yes

Date of Offer (mm/dd/yyyy) ☐☐/☐☐/☐☐☐☐

Amount of Offer $ _____

Agent's Information _____

First Name _____

Last Name _____

Phone Number ☐☐☐-☐☐☐-☐☐☐☐

Do you have to pay a condominium or HOA fee? ☐ No ☐ Yes

Monthly Amount $ _____

Who is this paid to? _____

Background Information

Please provide all applicable information.

Have you contacted a credit-counseling agency for help? ☐ No ☐ Yes

Counselor's Name _____

Agency's Name _____

Contact Number ☐☐☐-☐☐☐-☐☐☐☐

E-mail _____

Have you ever filed for bankruptcy? ☐ No ☐ Yes

Type of Bankruptcy (Select Type) ☐ Chapter 7 ☐ Chapter 11 ☐ Chapter 12 ☐ Chapter 13

Filing Date (mm/dd/yyyy) ☐☐/☐☐/☐☐☐☐

Bankruptcy Case Number _____

Has your bankruptcy been discharged? ☐ No ☐ Yes

Is any borrower an active duty servicemember? ☐ No ☐ Yes

Has any borrower been deployed away from his/her primary residence or recently received a Permanent Change of Station order?

☐ No ☐ Yes

Is any borrower the surviving spouse of a deceased servicemember who was on active duty at the time of death?

☐ No ☐ Yes

Income, Expenses and Assets

Please provide all applicable information.

Monthly Household Income		**Monthly Household Expenses and Debt Payments**		**Household Assets** (associated with the property and/or borrower(s) excluding retirement funds)	
Monthly Gross Wages	$	First Mortgage Payment	$	Checking Account(s)	$
Overtime	$	Second Mortgage Payment	$	Checking Account(s)	$
Child Support/Alimony*	$	Homeowner's Insurance	$	Savings/Money Market	$
Non-taxable Social Security/ SSDI	$	Property Taxes	$	CDs	$
Taxable SS Benefits or Other Monthly Income from Annuities or Retirement Plans	$	Credit Cards/Installment Loan(s) (total minimum payment per month)	$	Stocks/Bonds	$
Tips, Commissions, Bonus and Self-employment Income	$	Alimony, Child Support Payments	$	Other Cash on Hand	$
Rents Received	$	Car Payments	$	Other Real Estate (estimated value)	$
Unemployment Income	$	HOA/Condo Fees/Property Maintenance	$	Other _____	$
Food Stamps/Welfare	$	Mortgage Payments on Other Properties	$		
Other _____	$	Other _____	$		
Total (Gross Income)	**$**	**Total Debt/Expenses**	**$**	**Total Assets**	**$**

Any other liens *(mortgage liens, mechanics liens, tax liens, etc.)*

Lien Holder's Name	Balance and Interest Rate	Loan Number	Lien Holder's Phone Number

** Notice: Alimony, child support, or separation maintenance income need not be revealed if you do not choose to have it considered for repaying this loan.*

IndyMac Mortgage Services Loan Number

Income Documentation

Please provide all applicable information.

Do you earn a wage? ☐ No ☐ Yes

For each borrower who is a salaried employee or paid by the hour, include paystub(s) reflecting the most recent 30 days' earnings and documentation reflecting year-to-date earnings, if not reported on the paystubs (e.g. signed letter or printout from employer).

Are you self-employed? ☐ No ☐ Yes

For each borrower who receives self-employed income, include a complete, signed individual federal income tax return and, as applicable, the business tax return; AND either the most recent signed and dated quarterly or year-to-date profit/loss statement that reflects activity for the most recent three months; OR copies of bank statements for the business account for the last two months evidencing continuation of business activity.

Do you have any additional sources of income? ☐ No ☐ Yes

Provide for each borrower as applicable:

"Other Earned Income" such as bonuses, commissions, housing allowance, tips, or overtime:

- Reliable third-party documentation describing the amount and nature of the income (e.g., employment contract or printouts documenting tip income).

Social Security, disability or death benefits, pension, public assistance, or adoption assistance:

- Documentation showing the amount and frequency of the benefits, such as letters, exhibits, disability policy or benefits statement from the provider, and
- Documentation showing the receipt of payment, such as copies of the two most recent bank statements showing deposit amounts.

Rental income:

- Copy of the most recent filed federal tax return with all schedules, including Schedule E—Supplement Income and Loss. Rental income for qualifying purposes will be 75% of the gross rent reduced by the monthly debt service on the property, if applicable; or
- If rental income is not reported on Schedule E – Supplemental Income and Loss, provide a copy of the current lease agreement with either bank statements or cancelled rent checks demonstrating receipt of rent.

Investment income:

- Copies of the two most recent investment statements or bank statements supporting receipt of this income.

Alimony, child support, or separation maintenance payments as qualifying income:*

- Copy of divorce decree, separation agreement, or other written legal agreement filed with a court, or court decree that states the amount of the alimony, child support, or separation maintenance payments and the period of time over which the payments will be received, and
- Copies of your two most recent bank statements or other third-party documents showing receipt of payment.

** Notice: Alimony, child support, or separate maintenance income need not be revealed if you do not choose to have it considered for repaying this loan.*

IndyMac Mortgage Services Loan Number ☐☐☐☐☐☐☐☐☐☐

Hardship Affidavit

Please provide a detailed explanation of your hardship.

I am requesting review of my current financial situation to determine whether I qualify for temporary or permanent mortgage relief options.

Date Hardship Began (mm/dd/yyyy) ☐☐ / ☐☐ / ☐☐☐☐

I believe that my situation is:

☐ Short-term (under 6 months) ☐ Medium-term (6-12 months) ☐ Long-term or Permanent Hardship (greater than 12 months)

I am having difficulty making my monthly payment because of reasons set forth below:

(Please check all that apply and submit required documentation demonstrating your primary hardship)

If Your Hardship is:	Then the Required Hardship Documentation is:
☐ **Unemployment**	☐ No hardship documentation required
☐ **Reduction in income: a hardship that has caused a decrease in your income due to circumstances outside your control (e.g., elimination of overtime, reduction in regular working hours, a reduction in base pay)**	☐ No hardship documentation required
☐ **Increase in housing expenses: a hardship that has caused an increase in your housing expenses due to circumstances outside your control**	☐ No hardship documentation required
☐ **Divorce or legal separation; separation of borrowers unrelated by marriage, civil union or similar domestic partnership under applicable law**	☐ Divorce decree signed by the court; OR ☐ Separation agreement signed by the court; OR ☐ Current credit report evidencing divorce, separation, or non-occupying borrower has a different address; OR ☐ Recorded quitclaim deed evidencing that the non-occupying Borrower or Co-Borrower has relinquished all rights to the property
☐ **Death of a borrower or death of either the primary or secondary wage earner in the household**	☐ Death certificate; OR ☐ Obituary or newspaper article reporting the death
☐ **Long-term or permanent disability; Serious illness of a Borrower/Co-borrower or dependent family member**	☐ Proof of monthly insurance benefits or government assistance (if applicable): OR ☐ Written statement or other documentation verifying disability or illness; OR ☐ Doctor's certificate of illness disability; OR ☐ Medical bills None of the above shall require providing detailed medical information
☐ **Disaster (natural or man-made) adversely impacting the property or Borrower's place of employment**	☐ Insurance claim; OR ☐ Federal Emergency Management Agency grant or Small Business Administration loan; OR ☐ Borrower or Employer property located in a federally declared disaster area
☐ **Distant employment transfer/relocation**	**For active-duty service members:** ☐ Notice of Permanent Change of Station (PCS) or actual PCS orders. **For employment transfers/new employment:** ☐ Copy of signed offer letter or notice from employer showing transfer to a new employment location; OR ☐ Pay stub from new employer; OR ☐ If none of these apply, provide written explanation In addition to the above, documentation that reflects the amount of any relocation assistance provided, if applicable (not required for those with PCS orders).
☐ **Business failure**	☐ Tax return from the previous year (including all schedules) AND ☐ Proof of business failure supported by one of the following: ☐ Bankruptcy filing for the business; OR ☐ Two months recent bank statements for the business account evidencing cessation of business activity; OR ☐ Most recent signed and dated quarterly or year-to-date profit and loss statement
☐ **Other: a hardship that is not covered above**	☐ Written explanation describing the details of the hardship and relevant documentation on the reverse side of this affidavit.

Borrower

Signature _____

Date _____

Co-Borrower

Signature _____

Date _____

IndyMac Mortgage Services Loan Number ☐☐☐☐☐☐☐☐☐☐

Hardship Affidavit

Please provide a detailed explanation of your hardship.

Please provide a written explanation describing the details of your hardship below.

IndyMac Mortgage Services Loan Number

Short Sale Affidavit

Please read, provide all information, and sign.

Property Address_____ **Borrower Names**_____

Pursuant to a residential purchase agreement ("Agreement") dated , _____the parties identified below as "Seller(s)" and "Buyer(s)," respectively, are involved in a real estate transaction whereby the real property referenced above, "Mortgaged Premises" will be sold by Seller(s) to Buyer(s).

OneWest Bank, FSB ("Servicer") services the above referenced loan secured by a deed of trust or a mortgage to the Mortgaged Premises. In order to complete the sale of the Mortgaged Premises, Seller(s) and Buyer(s) have jointly asked Servicer to discount the total amount owed on the loan. Servicer, in consideration of the representations made below by Seller(s), Buyer(s), and their respective agents, has agreed to review the short sale offer on the express condition that Seller(s), Buyer(s), and their respective agents (including, without limitation, real estate agents, escrow agents, and title agents) each truthfully represent, affirm, and state, under penalty of perjury that:

1. The purchase and sale transaction reflected in the Agreement is an "arm's length transaction", meaning that the transaction is between parties who are independent of one another, and unrelated and unaffiliated by family, marriage or commercial enterprise, other than the purchase and sale of the Mortgage Premises between the Buyer(s) and the Seller(s) that is the specific subject of the proposed short sale as disclosed to the Servicer.
2. There are no agreements, understandings or contracts relating to the current sale or subsequent sale of the Mortgaged Premises that have not been disclosed to the Servicer.
3. There are no agreements, understandings or contracts between the parties that the Seller will remain in the Mortgaged Premises as a tenant or later obtain title or ownership of the Mortgaged Premises, except to the extent that the Seller is permitted to remain as a tenant on the Mortgaged Premises for a short term, as is common and customary in the market but no longer than ninety (90) days, in order to facilitate relocation.
4. All amounts to be paid to any party, including holders of other liens on the Mortgaged Premises, in connection with the short payoff transaction have been disclosed to and approved by the Servicer and will be reflected on the HUD-1 Settlement Statement.
5. Neither the Seller(s) nor the Buyer(s) will receive any funds or commissions from the sale of the Mortgaged Premises. The Borrower may receive a payment if it is offered by the Servicer, approved by the Investor and reflected on the HUD-1 Settlement Statement.
6. No agent of either the Seller(s) or the Buyer(s) shall receive any proceeds from this transaction except as reflected in the final closing statement which shall be provided to Servicer for approval prior to the close of escrow. Except as set forth in the preceding sentence, each agent unconditionally releases and forever discharges Seller(s), Buyer(s) and Servicer from any and all existing or potential claims, demands, or damages, both known and unknown, arising out of, connected with or incidental to compensation or other amounts due to the agent, including, but not limited to commissions promised under any Residential Listing Agreement,
7. Neither the Buyer(s) and/or Seller(s) nor any parties related to or affiliated with the Buyer(s) and/or Seller(s) may act as the buying or listing/selling agent in the transaction.
8. Each signatory understands, agrees, and intends that the Servicer and the Investor are relying upon the statements made in this Affidavit as consideration for the reduction of the payoff amount of the Mortgage and agreement to the sale of the Mortgaged Premises.

IndyMac Mortgage Services Loan Number

Short Sale Affidavit

Please read, provide all information, and sign.

9. Each signatory to this Affidavit expressly acknowledges that any misrepresentation made by him or her may subject him or her to civil and/or criminal liability, and declares under penalty of perjury under the laws of the State that all statements made in this Affidavit are true and correct to the best of each signatory's knowledge and belief. Each signatory is liable for his or her negligent or intentional misrepresentations, but not those of other signatories to the Affidavit.
10. Each signatory agrees to indemnify the Servicer and Investor for any and all loss resulting from any negligent or intentional misrepresentation made in this Affidavit, including, but not limited to, repayment of the amount of the reduced payoff of the Mortgage.
11. The Certification will survive the closing of the transaction.
12. The Buyer(s) must agree to not sell the home within 30 calendar days of the sale date. The Buyer(s) cannot resell the property for greater than 120% of the short sale price within 90 days of the short sale settlement date.
13. Any known violation of the arm's length transaction requirements above may be a violation of federal law.

Additionally, I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly and willfully make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

Seller 1

Signature _____

Date _____

Print Name _____

Seller 2

Signature _____

Date _____

Print Name _____

Buyer 1

Signature _____

Date _____

Print Name _____

Buyer 2

Signature _____

Date _____

Print Name _____

Seller's Agent

Signature _____

Date _____

Print Name _____

Company _____

Buyer's Agent

Signature _____

Date _____

Print Name _____

Company _____

Escrow Closing Agent

Signature _____

Date _____

Print Name _____

Company _____

Transaction Facilitator

Signature _____

Date _____

Print Name _____

Company _____

IndyMac Mortgage Services Loan Number

Prospective Purchaser Information

Please provide all applicable information.

Seller/Borrower Name _____

IndyMac Mortgage Services Loan Number(s) ☐☐☐☐☐☐☐☐☐☐

Prospective Purchaser Information

First Name _____

Last Name _____

Social Security Number ☐☐☐-☐☐-☐☐☐☐ or Tax ID ☐☐-☐☐☐☐☐☐☐

Purchaser Type ☐ Individual ☐ Partnership Corporation ☐ Trust ☐ Other ☐

Address (for overnight delivery) _____

City, State, ZIP _____ ☐☐ ☐☐☐☐☐

Country _____

Contact Person Information

First Name _____

Last Name _____

Title _____

Phone Number ☐☐☐-☐☐☐-☐☐☐☐

Fax Number ☐☐☐-☐☐☐-☐☐☐☐

E-mail Address _____

IN WITNESS WHEREOF, the undersigned has executed this Certification as of this day: ☐☐/☐☐/☐☐☐☐

Name of Prospective Purchaser _____

Signature _____

Name of Authorized Signatory* _____

Title of Authorized Signatory* _____

* Authorized Signatory is only required when the prospective purchaser is a business or non individual entity.

Form **4506T-EZ**

(Rev. January 2012)

Department of the Treasury
Internal Revenue Service

Short Form Request for Individual Tax Return Transcript

▶ **Request may not be processed if the form is incomplete or illegible.**

OMB No. 1545-2154

Tip. Use Form 4506T-EZ to order a 1040 series tax return transcript free of charge, or you can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Order a Transcript" or call 1-800-908-9946.

1a Name shown on tax return. If a joint return, enter the name shown first.	**1b First social security number or individual taxpayer identification number on tax return**
2a If a joint return, enter spouse's name shown on tax return.	**2b Second social security number or individual taxpayer identification number if joint tax return**

3 Current name, address (including apt., room, or suite no.), city, state, and ZIP code (see instructions)

4 Previous address shown on the last return filed if different from line 3 (see instructions)

5 If the transcript is to be mailed to a third party (such as a mortgage company), enter the third party's name, address, and telephone number. The IRS has no control over what the third party does with the tax information.

Third party name	Telephone number
IndyMac Mortgage Services	

Address (including apt., room, or suite no.), city, state, and ZIP code

IndyMac – 4, 2900 Esperanza Crossing Austin, TX 78758

Caution. If the tax transcript is being mailed to a third party, ensure that you have filled in line 6 before signing. Sign and date the form once you have filled in this line. Completing this step helps to protect your privacy. Once the IRS discloses your IRS transcript to the third party listed on line 5, the IRS has no control over what the third party does with the information. If you would like to limit the third party's authority to disclose your transcript information, you can specify this limitation in your written agreement with the third party.

6 **Year(s) requested.** Enter the year(s) of the return transcript you are requesting (for example, "2008"). Most requests will be processed within 10 business days.

2010 | 2011 | 2012 | _____

☐ Check this box if you have notified the IRS or the IRS has notified you that one of the years for which you are requesting a transcript involved **identity theft** on your federal tax return.

Note. *If the IRS is unable to locate a return that matches the taxpayer identity information provided above, or if IRS records indicate that the return has not been filed, the IRS may notify you or the third party that it was unable to locate a return, or that a return was not filed, whichever is applicable.*

Caution. Do not sign this form unless all applicable lines have been completed.

Signature of taxpayer(s). I declare that I am the taxpayer whose name is shown on either line 1a or 2a. If the request applies to a joint return, **either** husband or wife must sign. **Note.** *For transcripts being sent to a third party, this form must be received within 120 days of the signature date.*

Phone number of taxpayer on line 1a or 2a

Sign Here

▶ **Signature** (see instructions) — Date

▶ **Spouse's signature** — Date

For Privacy Act and Paperwork Reduction Act Notice, see page 2.

Cat. No. 54185S

Form **4506T-EZ** (Rev. 1-2012)

Section references are to the Internal Revenue Code unless otherwise noted.

What's New

The IRS has created a page on IRS.gov for information about Form 4506T-EZ at *http://www.irs.gov/form4506*. Information about any recent developments affecting Form 4506T-EZ (such as legislation enacted after we released it) will be posted on that page.

Caution. Do not sign this form unless all applicable lines have been completed.

Purpose of form. Individuals can use Form 4506T-EZ to request a tax return transcript for the current and the prior three years that includes most lines of the original tax return. The tax return transcript will not show payments, penalty assessments, or adjustments made to the originally filed return. You can also designate (on line 5) a third party (such as a mortgage company) to receive a transcript. Form 4506T-EZ cannot be used by taxpayers who file Form 1040 based on a tax year beginning in one calendar year and ending in the following year (fiscal tax year). Taxpayers using a fiscal tax year must file Form 4506-T, Request for Transcript of Tax Return, to request a return transcript.

Use Form 4506-T to request tax return transcripts, tax account information, W-2 information, 1099 information, verification of non-filing, and record of account.

Automated transcript request. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Order a Transcript" or call 1-800-908-9946.

Where to file. Mail or fax Form 4506T-EZ to the address below for the state you lived in when the return was filed.

If you are requesting more than one transcript or other product and the chart below shows two different addresses, send your request to the address based on the address of your most recent return.

If you filed an individual return and lived in:	Mail or fax to the "Internal Revenue Service" at:
Alabama, Kentucky, Louisiana, Mississippi, Tennessee, Texas, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address	RAIVS Team Stop 6716 AUSC Austin, TX 73301 512-460-2272
Alaska, Arizona, Arkansas, California, Colorado, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Utah, Washington, Wisconsin, Wyoming	RAIVS Team Stop 37106 Fresno, CA 93888 559-456-5876
Connecticut, Delaware, District of Columbia, Florida, Georgia, Maine, Maryland, Massachusetts, Missouri, New Hampshire, New Jersey, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, South Carolina, Vermont, Virginia, West Virginia	RAIVS Team Stop 6705 P-6 Kansas City, MO 64999 816-292-6102

Line 1b. Enter your employer identification number (EIN) if your request relates to a business return. Otherwise, enter the first social security number (SSN) or your individual taxpayer identification number (ITIN) shown on the return. For example, if you are requesting Form 1040 that includes Schedule C (Form 1040), enter your SSN.

Line 3. Enter your current address. If you use a P.O. box, include it on this line.

Line 4. Enter the address shown on the last return filed if different from the address entered on line 3.

Note. If the address on lines 3 and 4 are different and you have not changed your address with the IRS, file Form 8822, Change of Address.

Signature and date. Form 4506T-EZ must be signed and dated by the taxpayer listed on line 1a or 2a. If you completed line 5 requesting the information be sent to a third party, the IRS must receive Form 4506T-EZ within 120 days of the date signed by the taxpayer or it will be rejected. Ensure that all applicable lines are completed before signing.

Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506T-EZ exactly as your name appeared on the original return. If you changed your name, also sign your current name.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the Internal Revenue Code. We need this information to properly identify the tax information and respond to your request. If you request a transcript, sections 6103 and 6109 require you to provide this information, including your SSN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by section 6103.

The time needed to complete and file Form 4506T-EZ will vary depending on individual circumstances. The estimated average time is: **Learning about the law or the form,** 9 min.; **Preparing the form,** 18 min.; and **Copying, assembling, and sending the form to the IRS,** 20 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506T-EZ simpler, we would be happy to hear from you. You can write to:

Internal Revenue Service
Tax Products Coordinating Committee
SE:W:CAR:MP:T:M:S
1111 Constitution Ave. NW, IR-6526
Washington, DC 20224

Do not send the form to this address. Instead, see *Where to file* on this page.

Fax Cover Sheet

Fax this completed financial packet to IndyMac Mortgage Services.

To **IndyMac Mortgage Services**

Fax Number **1.626.583.1370**

First Name

Last Name

IndyMac Mortgage Services Loan Number

E-mail Address (required)

Phone Number - -

Mailing Address

City, State, ZIP